

A



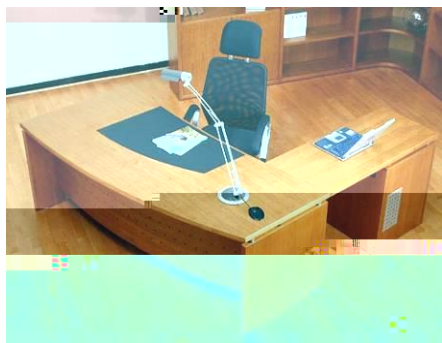
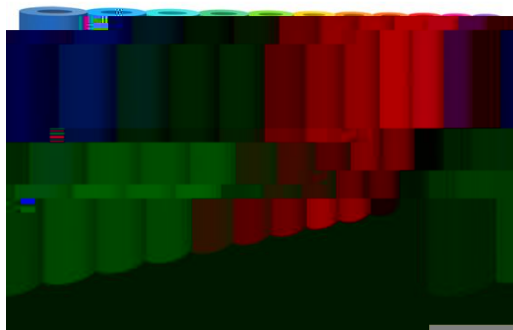
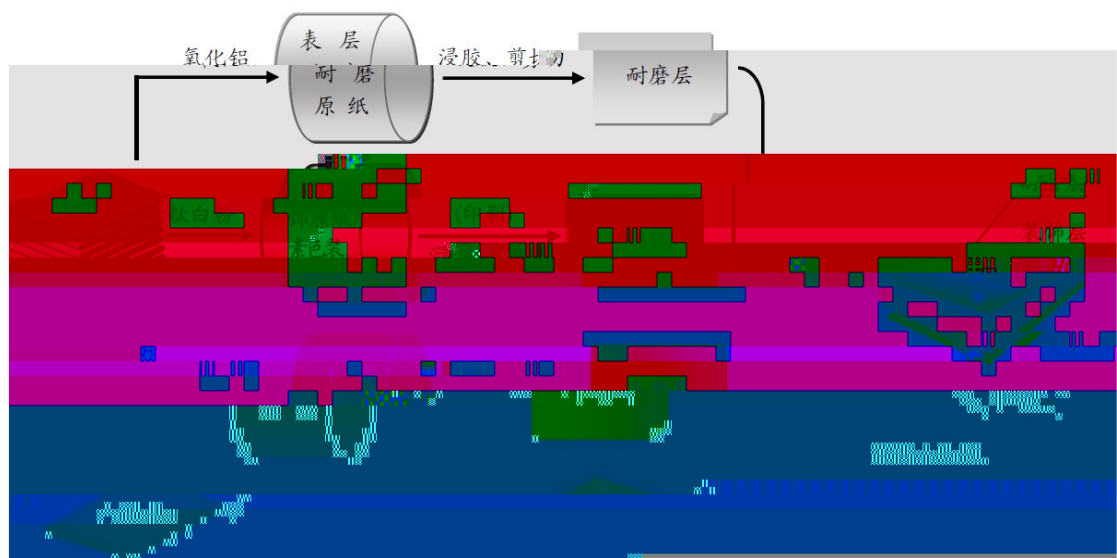
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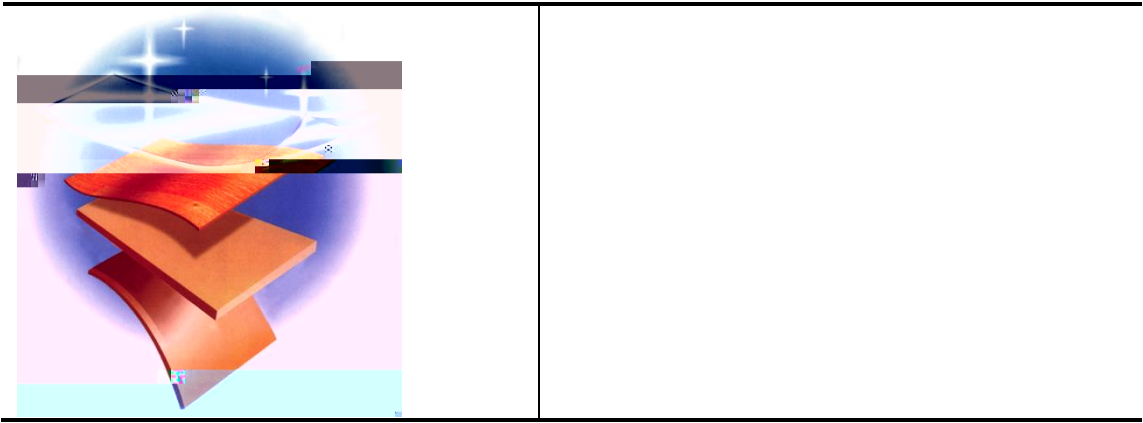
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	Qifeng New Material Co., Ltd.
	49,468.5819
	2001 6 25
	22
	002521



Al₂O₃



-157.35	921.43	16,622.92	16,203.99
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5

	2023.3.31/ 2023 1-3	2022.12.31/ 2022	2021.12.31/ 2021	2020.12.31/ 2020
	2.41	2.56	2.41	2.68
	1.94	1.97	2.07	2.41
	26.31%	25.04%	29.20%	26.67%
	4.74	4.59	5.32	3.73
	4.68	4.83	7.84	6.41
	3,968.49	16,765.11	35,255.60	34,291.09
	8.36	8.23	18.02	22.48
	0.23	-0.72	0.51	0.95
	0.37	-0.31	0.15	0.35

$$\frac{1}{/} = \frac{1}{-} - \frac{1}{/} \quad \frac{3}{/} \quad \frac{2}{/} \quad \frac{4}{/} \quad \frac{5}{/} \quad \frac{6}{/} \quad \frac{7}{/} \quad \frac{8}{/} \quad \frac{9}{/}$$

2 2023 1-3

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			281,090.91		370,195.65
311,864.09	79,609.97				15,991.66
16,523.93	847.58	-183.22	2023	1-3	
79,609.97			-183.22		
5.02%	108.91%				

6

14.39% 10.87% 7.85% 6.01%

2

1

			72,418.02		66,672.49
69,101.98	65,218.65			21.64%	18.91%
23.08%	21.59%				

2

33,652.73 50,530.82

68,481.69	59,337.41	10.06%	14.33%
22.88%	19.64%		

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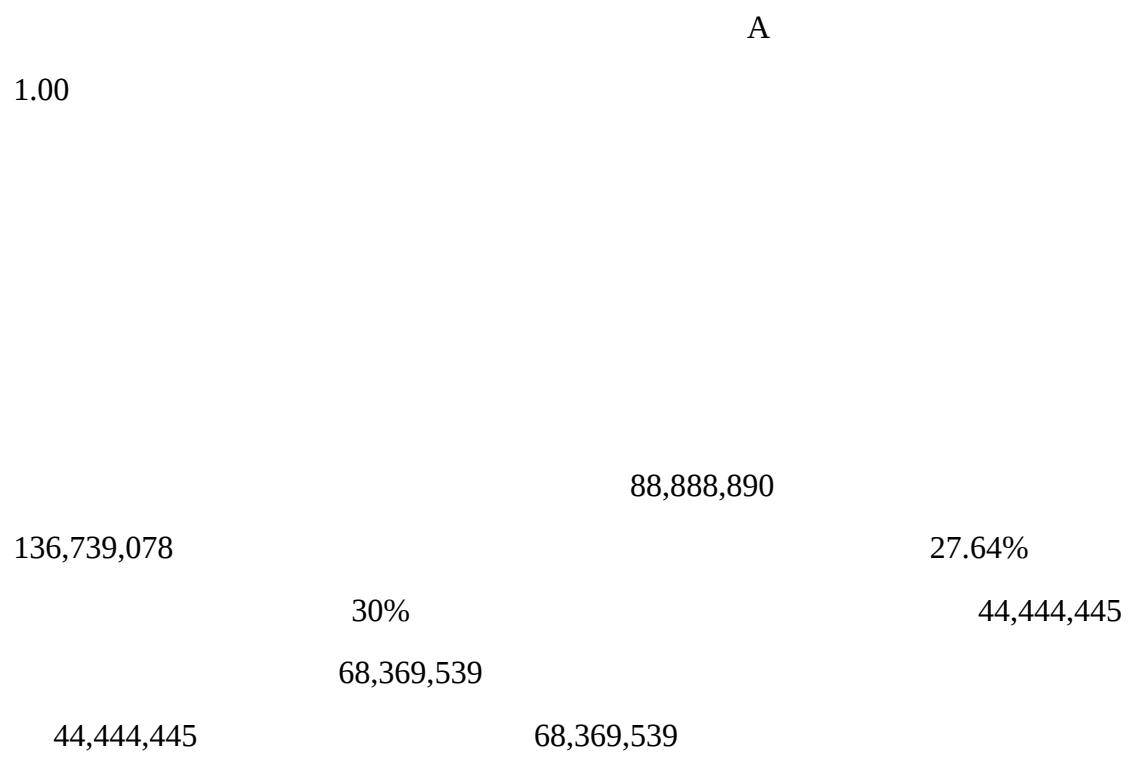
3

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$$\frac{20}{20} \times \frac{2023}{20} \times \frac{3}{7} \times \frac{4.50}{A} \times \frac{80\%}{20} = \frac{20}{20}$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

$$N = \frac{P1 - P0}{P0 - D}$$

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（本行无正立义为海通证券股海通证券有限公司前于齐峰材料股份有限公司向特定
对象发行A股股票之募集说明书）

1.1

1.1.1

1.1.2

1.1.3

1.1.4

1.1.5

1.1.6

1.1.7

1.1.8

1.1.9

1.1.10

1.1.11

1.1.12

1.1.13

1.1.14

1.1.15

